

Income

12. Did the company receive any income from **schedular payments**?

No Go to Question 13.

Yes Print the total of any schedular income below. See page 11 of the guide.

Total tax deducted

12A ▶ \$, , .

Total gross income

12B ▶ \$, , .

13. Did the company have any **New Zealand interest** paid or credited to it?

No Go to Question 14.

Yes Print the totals below. See page 12 of the guide.

Total RWT and/or NRWT

13A ▶ \$, , .

Total gross interest - if a loss, put a minus sign in the last box

13B ▶ \$, , .

14. Did the company receive any **New Zealand dividends**?

No Go to Question 15.

Yes Print the totals below. See pages 13 of the guide.

Total dividend imputation credits

14 ▶ \$, , .

Total dividend RWT credits

14A ▶ \$, , .

Total gross dividends

14B ▶ \$, , .

15. Did the company receive any **taxable distributions from a Māori authority**?

No Go to Question 16.

Yes Print the totals below. See pages 16 of the guide.

Total Māori authority credits

15A ▶ \$, , .

Total Māori authority distributions

15B ▶ \$, , .

16. Did the company receive any **income from a partnership, estate or trust**?

No Go to Question 17.

Yes Print the totals below. See pages 17 of the guide.

Total partnership, estate or trust tax credits

16A ▶ \$, , .

Total partnership, estate or trust income - if a loss, put a minus sign in the last box

16B ▶ \$, , .

17. **Total tax credits** Add Boxes 12A, 13A, 14A, 15A and 16A. Print the total in Box 17A.

17A ▶ \$, , .

Don't include overseas tax paid here.

18. Did the company receive any **income from overseas**?

No Go to Question 19.

Yes Print the totals below. See pages 17-19 of the guide.

Total overseas tax paid

18A ▶ \$, , .

Total overseas income - if a loss, put a minus sign in the last box

18B ▶ \$, , .

19. Did the company receive any **income or incur any expenditure from residential property**?

No Go to Question 20.

Yes Print the totals below. See page 20 of the guide.

Select which method you are using. (tick one) Portfolio Individual Combination

Total residential income

19A ▶ \$, , .

Residential rental deductions

19B ▶ \$, , .

Excess residential rental deductions brought forward

19C ▶ **Not applicable**

Residential rental deductions claimed this year

19D ▶ \$, , .

Net residential income - if a loss, put a minus sign in the last box

19E ▶ \$, , .

Excess residential rental deductions carried forward

19F ▶ \$, , .

20. Did the company receive income from **business or other rental activities**? (Do not include any income already shown at Questions 12 to 19.)

No Go to Question 21.

Yes Print the net profit in Box 20B. See page 25 of the guide.

Net profit or loss from business or other rental - if a loss, put a minus sign in the last box

20B ▶ \$, , .

2021 Provisional tax

33. Initial provisional tax liability. Is this the first year the company started to derive assessable income from a taxable activity? See page 37 of the guide.

No Go to Question 34.

Yes Print the start date of the taxable activity in Box 33.

33 ▶
Day Month Year

34. 2021 provisional tax. See page 38 of the guide.

- Print the option used (S or E or R) in Box 34A.
- Print the company's 2021 provisional tax payable in Box 34B if you're using S or E.

34A ▶

34B ▶ \$, , .

Disclosures

35. Have payments been made to non-residents? For example, dividends, interest, management fees, know-how payments, royalties or contract payments for services by non-resident contractors.

35 ▶ No Go to Question 36. Yes Go to Question 35A.

35A. Was NRWT and/or non-resident contractors withholding tax deducted from all payments?

35A ▶ No Yes

36. If the company calculates CFC or FIF income under Question 18 or is required to make a BEPS disclosure please read page 41 of the guide. Tick "Yes" if additional disclosure is required.

36 ▶ No Yes

37. Did the company repurchase, redeem or cancel its shares during the income year?

37 ▶ No Go to Question 38.

Yes Print the total value of shares repurchased, redeemed or cancelled in Box 37A. See page 42 of the guide.

37A \$, , .

38. Did the company receive any foreign-sourced dividends during the year?

38 ▶ No Go to Question 39.

Yes See page 42 of the guide.

39. Is the company controlled or owned by non-residents?

39 ▶ No Go to Question 40.

Yes See page 43 of the guide.

40. Print the total lowest economic interests of shareholders during the income year here. See page 43 of the guide.

40 ▶ . %

41. Print the details for all shareholders, directors and relatives of shareholders who received remuneration (with no PAYE deducted), shareholder AIM tax credits, or loans from the company. Please show the shareholder's, director's or relative's IRD number for amounts in Boxes 41B to 41E, and the associated company's IRD number for Boxes 41F and 41G separately. For group companies which shared loss offsets and subvention payments, print these amounts in Boxes 41F and 41G.

See page 46 of the guide. Remuneration is liable for ACC levies. If you need more space use an IR4S available from ird.govt.nz/forms-guides

<p>41A ▶ IRD number</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<p>41B ▶ Remuneration with no PAYE deducted</p> <p>\$ <input style="width: 100%;" type="text"/></p>	<p>41C ▶ Shareholder AIM tax credits</p> <p>\$ <input style="width: 100%;" type="text"/></p>	<p>41D ▶ Value of loans from the company</p> <p>\$ <input style="width: 100%;" type="text"/></p>
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<p>41E ▶ Current account balance</p> <p>\$ <input style="width: 100%;" type="text"/></p>	<p>(Tick one) CR DR</p>	<p>41F ▶ Loss offsets (put a minus sign in the last box to show losses claimed)</p> <p>\$ <input style="width: 100%;" type="text"/></p>	<p>41G ▶ Subvention payments (put a minus sign in the last Box to show subvention payments made)</p> <p>\$ <input style="width: 100%;" type="text"/></p>
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