



# Annual imputation return

Complete for the tax year 1 April 2021 to 31 March 2022 regardless of your accounting year.

6. Print the **opening balance at 1 April 2021** in Box 6. This is the same as the closing balance at 31 March 2021. See the guide for further details.

6 ▶ \$  ,  ,  .   
(Tick 1)    Credit     Debit

7. **Credits** - see the guide for further details.

### Payments

Income tax paid for 1989 and subsequent years

7A ▶ \$  ,  ,  .

RWT on interest received

7B ▶ \$  ,  ,  .

### Imputation

Imputation credits attached to dividends received

7C ▶ \$  ,  ,  .

If you are a public unit trust or group investment fund and maintain a supplementary available subscribed capital account (SASCA), see the guide for further details.

Other (please specify)

Other credits

7D ▶ \$  ,  ,  .

Add Boxes 7A to 7D. Print the total in Box 7E. This is the **total credits**.

7E \$  ,  ,  .

8. **Debits** - see the guide for further details.

### Refunds

Income tax refunded for 1989 and subsequent years

8A ▶ \$  ,  ,  .

### Imputation

Imputation credits attached to dividends paid

8B ▶ \$  ,  ,  .

Other, including change of shareholding adjustment (please specify)

Other debits

8C ▶ \$  ,  ,  .

Add Boxes 8A to 8C. Print the total in Box 8D. This is the **total debits**.

8D \$  ,  ,  .

9. **Closing balance at 31 March 2022**

If Box 6 is a credit, add Box 6 and Box 7E, then subtract Box 8D.

If Box 8D is smaller than the total of Box 6 and Box 7E, Box 9 is a credit.

If Box 6 is a debit, add Box 6 and Box 8D, then subtract Box 7E.

If Box 7E is smaller than the total of Box 6 and Box 8D, Box 9 is a debit.

**Adjustments to reduce "Further income tax payable"**. See the guide for further details.

**Further income tax payable. Subtract Box 9A from Box 9.** Print the total in Box 9B.

9 ▶ \$  ,  ,  .

(Tick 1)    Credit     Debit

9A ▶ \$  ,  ,  .

9B ▶ \$  ,  ,  .

10. **Imputation penalty tax** - see the guide for further details.

If Box 9B is a debit, multiply it by 0.1 (10%). Print your answer in Box 10.

10 \$  ,  ,  .

Add Box 9B and Box 10. Print your answer in Box 10A.

10A \$  ,  ,  .

This is the **total payable and is due by 20 June 2022**.

**There are penalties for not putting in a tax return or for putting in a false return.**

## Declaration

Read this declaration and sign the return.

This is a true and correct return for the year ended 31 March 2022.

Signature

/ /  
Date

**Send the completed return to:** Inland Revenue, PO Box 39090, Wellington Mail Centre Lower Hutt 5045.

For a full list of addresses go to [ird.govt.nz/contact-us](http://ird.govt.nz/contact-us)

OFFICE USE ONLY

11 ▶

Correspondence indicator