Trust settlor details

Inland Revenue
Te Tari Taake

Income Tax Act 2007

Use this form for the 2024 tax year only. See the guide for further details before completing this form. Complete this form and attach it to the top of page 3 of the IR6 estate or trust income tax return.	
Trust name	Trust IRD number (8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)
Settlor details	
Settlor's full name	Settlor's date of birth or commencement date
Settlor's jurisdiction of tax residency	Day Month Year
Jurisdiction does not issue tax identification numbers (TINs) TIN not required in Jurisdiction	Settlor's IRD number Settlor's TIN
Settlements	
If no settlement has been made by this settlor in this income year tick the box	
Cash \$	Land 9 \$
Shares / Ownership interests	Buildings
6 \$ Financial arrangements	10 \$, , Other
7 \ \$	11 \$
Services \$	Description of 'other'
,	If there has been a settlement by this settlor but it has been
	valued at zero tick the box
Settlor details	Settlor's date of birth or
Settlor's full name	commencement date
	Day Month Year
Settlor's jurisdiction of tax residency	Day Month Ican
1 Jurisdiction does not issue tax identification numbers (TINs)	Settlor's IRD number
TIN not required in Jurisdiction	Settlor's TIN
Settlements	
If no settlement has been made by this settlor in this income year tick the box	
Cash \$, , ,	9) \$
Shares / Ownership interests 5 \$	Buildings \$
Financial arrangements	Other
7 \$ Sandos	11 \$, , , ,
Services 8 \$, , , , ,	Description of 'other' 12