

Income Tax Act 2007

- Use this form for the 2025 tax year only. See the guide for further details before completing this form.
- Complete this form and attach it to the top of page 3 of the IR6 estate or trust income tax return.

Trust name Trust IRD number
(8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)

Settlor details

Settlor's full name Settlor's date of birth or commencement date
Day Month Year

Settlor's jurisdiction of tax residency

1 Jurisdiction does not issue tax identification numbers (TINs)
 TIN not required in Jurisdiction

Settlor's IRD number **2**
 Settlor's TIN **3**

Settlements

4 If no settlement has been made by this settlor in this income year tick the box

Cash **5** \$
 Shares / Ownership interests **6** \$
 Financial arrangements **7** \$
 Services **8** \$

Land and Buildings **9** \$
 Other **10** \$
 Description of 'other' **11**

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