Inland Revenue
Te Tari Taake

Annual Māori authority credit account return

including FDP (foreign dividend payment) account return

IR 8J 2015

Income Tax Act 2007

1 April 2014 to 31 March 2015

1. Print the authority's IRD number in Box 1.
(8 digit numbers start in the second box 1 2 3 4 5 6 7 8) **1**

2. Print the authority's name in Box 2.
2

3. Print the authority's postal address in Box 3.
3
Please put street address or PO Box number **above**, and suburb, box lobby or RD and town or city **below**

4. If the street address is different from the postal address, print it in full in Box 4.
4
Please put street address **above**, and suburb and town or city **below**

5. Print the daytime phone number in Box 5. **5**
Prefix Phone number

6. Print the **opening balance at 1 April 2014** in Box 6.
See page 24 of the guide. **6** $, , .
(Tick one) ☐ Credit ☐ Debit

7. **Credits—see pages 24–25 of the guide.**
Payments

Income tax paid for 2005 and subsequent years **7A** $, , .

FDP made **7B** $, , .

RWT on interest received **7C** $, , .

Imputation/Māori authority credits

Imputation/Māori authority and FDP credits attached to dividends/distributions received **7D** $, , .

Other (please specify)

Other credits **7E** $, , .

Add Boxes 7A, 7B, 7C, 7D and 7E. Print the total in Box 7F.
This is the **total credits**. **7F** $, , .

8. **Debits—see pages 25–26 of the guide.**
Refunds

Income tax refunded for 2005 and subsequent years **8A** $, , .

FDP refunds **8B** $, , .

Māori authority credits

Māori authority credits attached to distributions paid **8C** $, , .

Other (please specify)

Other debits **8D** $, , .

Add Boxes 8A, 8B, 8C and 8D. Print the total in Box 8E. This is the **total debits**. **8E** $, , .

9. Print the **closing balance at 31 March 2015** in Box 9.
If Box 6 is a credit, add Box 6 and Box 7F then subtract Box 8E.
If Box 8E is smaller than the total of Box 6 and Box 7F, **Box 9** is a credit.
If Box 6 is a debit, add Box 6 and Box 8E then subtract Box 7F.
If Box 7F is smaller than the total of Box 6 and Box 8E, **Box 9** is a debit.
Further income tax payable. If Box 9 is a debit, this amount should be shown in Box 9A.

9 $, , .
(Tick one) ☐ Credit ☐ Debit

9A $, , .

10. Māori authority distribution penalty tax—see page 26 of the guide.

If Box 9A is a debit, multiply it by 0.1 (10%). Print your answer in Box 10.

10 $, , .

Add Boxes 9A and 10. Print your answer in Box 10A.
This is the total payable and is due by 20 June 2015.

10A $, , .

FDP (foreign dividend payment) account return

Complete this return only if the Māori authority has elected to maintain an FDP account.

11. Print the **opening balance at 1 April 2014** in Box 11. See page 27 of the guide.

11 $, , .
(Tick one) ☐ Credit ☐ Debit

12. Credits—see page 27 of the guide.
FDP account

FDP paid 12A $, , .

FDP credits attached to dividends received 12B $, , .

Add Boxes 12A and 12B. Print the total in Box 12C. This is the **total credits**. 12C $, , .

13. Debits—see page 28 of the guide.
FDP account

FDP credits attached to dividends paid 13A $, , .

FDP refunded 13B $, , .

Other (please specify)

Other debits 13C $, , .

Add Boxes 13A, 13B and 13C. Print the total in Box 13D. This is the **total debits**. 13D $, , .

14. Closing balance at 31 March 2015—see page 28 of the guide.
If Box 11 is a credit, add Box 11 and Box 12C then subtract Box 13D. Print the total in Box 14.
If Box 13D is smaller than the total of Box 11 and Box 12C, **Box 14** is a credit.
If Box 11 is a debit, add Box 11 and Box 13D then subtract Box 12C. Print the total in Box 14.
If Box 12C is smaller than the total of Box 11 and Box 13D, **Box 14** is a debit.

14 $, , .
(Tick one) ☐ Credit ☐ Debit

15. Imputation penalty tax—see page 28 of the guide.

If Box 14 is a debit, multiply it by 0.1 (10%). Print your answer in Box 15.

15 $, , .

Add Boxes 14 and 15. Print your answer in Box 15A.

15A $, , .

This is the total payable and is due by 20 June 2015.

Declaration

16. Read this declaration and sign the return.

This is a true and correct return for the year ended 31 March 2015.
There are penalties for not putting in a tax return or for putting in a false return.

Signature

/ /
Date

Please make a copy of this return for your own records.

Send the completed return to:
Inland Revenue
PO Box 39090
Wellington Mail Centre
Lower Hutt 5045

OFFICE USE ONLY 17 Māori authority credit account | Operator code | Corresp. indicator | Payment attached | Return category | Scanner

RESET FORM