

Year ended 31 March

- You only need to complete this form if you are an individual and have received overseas income.
- Take a copy for your records and attach this completed form, as well as proof of overseas tax paid and a letter detailing any overseas losses to your IR3 return.
- Alternatively you can complete this form in myIR as part of your tax return.
- Refer to the notes on the next page for help with completing this form.

Your full name

Your IRD number (8 digit numbers start in the second box.  1 2 3 4 5 6 7 8)

Income type  1 ▶

Jurisdiction  2 ▶

Gross amount  3 ▶ \$  ,  ,  .

Tax credit  4 ▶ \$  ,  ,  .

Income type  1 ▶

Jurisdiction  2 ▶

Gross amount  3 ▶ \$  ,  ,  .

Tax credit  4 ▶ \$  ,  ,  .

Income type  1 ▶

Jurisdiction  2 ▶

Gross amount  3 ▶ \$  ,  ,  .

Tax credit  4 ▶ \$  ,  ,  .

Income type  1 ▶

Jurisdiction  2 ▶

Gross amount  3 ▶ \$  ,  ,  .

Tax credit  4 ▶ \$  ,  ,  .

Income type  1 ▶

Jurisdiction  2 ▶

Gross amount  3 ▶ \$  ,  ,  .

Tax credit  4 ▶ \$  ,  ,  .

## Notes to help you complete this form

When filling in this form you need to complete a separate section for each jurisdiction and for each income type even if they are from the same jurisdiction. If you require more forms go to [ird.govt.nz](https://www.ird.govt.nz).

Refer to the **Individual income tax return guide 2023** for more information about completing this form.

### Income types

- Interest
- Dividends
- CFC income
- FIF income
- Financial arrangements
- Foreign employment/Service
- Pensions
- Rental income
- Non-NZ Trust
- Other

### Jurisdiction

This is the country or territory you have received overseas income from.

### Gross amount

Enter the gross amount of overseas income received for this income type and jurisdiction in NZD.

### Tax credit

Enter the amount of claimable tax credit for tax paid on the overseas income in NZD.

For help calculating the tax credits, see **Interpretation Statement 21/09 – How to calculate a foreign tax credit** at [taxtechnical.ird.govt.nz](https://www.taxtechnical.ird.govt.nz)

### Converting your overseas income to New Zealand dollars

You can convert all overseas income and tax credits to NZD by:

- using the rates tables on our website [ird.govt.nz/managing-my-tax](https://www.ird.govt.nz/managing-my-tax), or
- contacting the overseas section of a trading bank and asking for the exchange rate for the day you received your overseas income