



- Complete this form if you want to negotiate your overseas based customer repayment obligations. Send the completed form to:  
Inland Revenue  
PO Box 39050  
Wellington Mail Centre  
Lower Hutt 5045  
New Zealand
- All information on this form is confidential.
- This form may be completed by the customer or someone acting on their behalf. You can elect someone to act on your behalf by sending us a letter stating this, by calling us, or by completing the **Elect someone to act on your behalf - IR597** form. You can get this form from [ird.govt.nz](http://ird.govt.nz) or by calling:  
0800 257 773 within New Zealand, or + 64 4 832 5254 outside New Zealand
- If you have any questions about this form or your student loan, call us Monday to Friday, 8am to 6pm on:  
0800 377 778 within New Zealand, or +64 4 832 5242 outside New Zealand
- Visit [ird.govt.nz](http://ird.govt.nz) to view the Overseas customers – toll free numbers.

Full name of borrower  Mr  Mrs  Miss  Ms

First names

Surname

IRD number (8 digit numbers start in the second box.   1 2 3 4 5 6 7 8 )

Mailing address

Street address

Town or city  Country

Post code  Phone

or New Zealand address

Street address

Town or city  Phone

Email address

Number of dependants (including spouse or partner if applicable)

Date of departure (if known)

Day Month Year

I want to negotiate my overseas based customer repayments for my student loan because:

I offer to pay: \$  for overseas based customer repayments for the tax year 1 April  to 31 March

**Weekly income and expenses in New Zealand dollars:**

(tick one)  Actual amount  Estimated amount

<b>Weekly Income</b>	
Salary or wages	\$ <input type="text"/>
Pension or benefit	\$ <input type="text"/>
Interest or dividends	\$ <input type="text"/>
Rent(s)	\$ <input type="text"/>
Spouse or partner's income	\$ <input type="text"/>
<b>TOTAL</b>	\$ <input type="text"/>

Actual amount  Estimated amount

<b>Weekly Expenses</b>	
Rent/board/mortgage	\$ <input type="text"/>
Power/phone etc	\$ <input type="text"/>
Food	\$ <input type="text"/>
Transport	\$ <input type="text"/>
Other (specify)	<input type="text"/>
	\$ <input type="text"/>
<b>TOTAL</b>	\$ <input type="text"/>

**Assets and liabilities** Enter all business and private assets and liabilities.

**Assets** (show details—this must include any assets you have overseas as well as in New Zealand)

Residential property (market value)		Value	\$		.
Other property (market value)		Value	\$		.
Vehicles, for example, car, boat, caravan (include the registration number)	Model and year		Value	\$	.
	Model and year		Value	\$	.
Bank accounts	Bank and branch		Balance	\$	
	Account number				
	Bank and branch		Balance	\$	
	Account number				
Other accounts (credit union, building society etc)	Account		Balance	\$	.
Household effects		Value	\$		.
Life insurance and superannuation policies	Company		Surrender value	\$	.
	Company		Surrender value	\$	.
Money owed	Owed to you by		Value	\$	.
Other assets	Shares		Value	\$	.
	Debentures		Value	\$	.
	Other (for example, bonus bonds, loans, personal effects)		Value	\$	.
			<b>Total assets</b>	\$	.

**Liabilities and debts** (show details—this must include any liabilities or debts you have overseas as well as in New Zealand)

Mortgages	Bank or institution		Value	\$		.
Loans	Bank or institution		Value	\$		.
	Bank or institution		Value	\$		.
Bank overdraft	Bank or institution		Amount	\$		.
	Bank or institution		Amount	\$		.
Credit cards	Type		Limit	\$		.
	Type		Limit	\$		.
Hire purchases	Item		Balance to pay	\$		.
	Date purchased		Finish date			
	Item		Balance to pay	\$		.
	Date purchased		Finish date			
Other debts (Ministry of Justice, Work and Income etc)	Name of debt		Value	\$		.
	Name of debt		Value	\$		.
			<b>Total liabilities</b>	\$		.

**Declaration**

I declare the details contained in this form are true and correct.

Signature

/ /  
Date

If you are completing this form on behalf of the customer, state your:

- name and relationship to them (eg family member, friend or other)
- contact address
- phone number

  
  
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